

**LMA FUNDED PARTICIPATION (PAR)**

Date: 3 November 2005

**GRANTOR:** **Lehman Commercial Paper Inc., UK Branch**

**PARTICIPANT:** **Leveraged Loans Europe plc**

This Funded Participation is entered into pursuant to the agreed terms (the "Agreed Terms") evidenced by the Confirmation dated 20 October 2005 between the Grantor and the Participant (acting directly or through their respective agents).

On and from the Settlement Date the Grantor grants to the Participant a participation in all or, as the case may be, part of the Loans subject to:

- (a) the schedule to this Funded Participation; and
- (b) the Terms and Conditions for Funded Participations of the Loan Market Association as in effect on the Trade Date (as defined in the Agreed Terms),

both of which are incorporated in this Funded Participation.

**The Grantor**

Lehman Commercial Paper Inc., UK Branch

By:

**The Participant**

Leveraged Loans Europe plc

By:



### The Schedule

#### 1. Credit Agreement Details

Borrower(s):	Project Silver and certain of its subsidiaries
Guarantor(s):	Project Silver and certain of its subsidiaries
Agent Bank:	The Royal Bank of Scotland plc (acting through its Milan branch)
Date:	30 June 2003 as amended and restated on 4 August 2003
Facility Amount:	EUR 2,900,000,000.00 / GBP 75,000,000.00
Governing Law:	English
Security:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Additional Information:	None

#### 2. Participation Details:

Name of Tranche/Facility:	Facility B
Nature (Revolving or Term):	Term Loan
Contractual Margin	2.35% subject to Clause 10.4
Recurring Fees:	None
Final Maturity:	28 June 2011
Participation Commitment:	EUR 1,475,000.00
Settlement Date:	7 November 2005

#### 3. Details of outstanding Loans<sup>1</sup>

Specify in respect of each Loan:

Drawn Amount:	EUR 750,000,00.00
Tranche/Facility:	Facility B
Nature:	Term
Interest Period:	29/08/05 to 28/12/05

#### 4. Administration Details

Grantor's Receiving Account:

Bank:	Chase Bank, Frankfurt (CHASDEFX)
A/c:	611 16 00729
Name:	Lehman Brothers Holdings Inc, UK Branch (SLHIGB2H)
IBAN:	DE62501108006111600729
Ref:	Loan Ops / Project Silver

Participant's Receiving Account: \_\_\_\_\_

#### 5. Addresses

Grantor

Lehman Commercial Paper Inc., UK Branch Leveraged Loans Europe plc

Address: 25 Bank Street, London E14 5LE  
Telephone: +44 207 102 1457  
Facsimile: +44 207 067 9196  
Telex:  
E-Mail: [loanclosinglondon@lehman.com](mailto:loanclosinglondon@lehman.com)  
Attn/Ref: Keith Miller

Participant

Address:  
Telephone:  
Facsimile:  
Telex  
E-Mail:  
Attn/Ref:

<sup>1</sup> As at the date of the Funded Participation